















An Introduction To The IBSS Partnership

T.G. Rials
Center for Renewable Carbon
The University of Tennessee



The Leadership Team





President & CEO Genera Energy, LLC Knoxville, TN

Industry relations and biomass logistics



Dr. Bill Hubbard

Southern Regional Extension Forester University of Georgia Athens, GA

Extension, education, and outreach coordination



Dr. Maud Hinchee

Chief Science Officer ArborGen, Inc. Summerville, SC

Woody crop genetics and production systems

Dr. Steve Kelley



Professor & Head Dept. of Forest Biomaterials NC State University Raleigh, NC

LCA and process modeling; conversion technology



Dr. Steve Taylor

Professor & Head Dept. of Agricultural Engineering Auburn University Auburn, AL

Woody biomass logistics; educational programs





Director, Technology Planning, Acquisition, & Protection Ceres, Inc. Thousand Oaks, CA

Herbaceous crop genetics and production systems



Contributing Organizations

Primary Program Partners

- ArborGen, Inc.
- Auburn University
- Ceres, Inc.
- North Carolina State University
- University of Georgia
- University of Tennessee
- USFS, Southern Research Station
- Oak Ridge National Laboratory –
 CBES
- ORNL BESC
- Alabama A&M University
- Tuskegee University
- Fort Valley State University

Technology Partners

- Rentech-ClearFuels
- Louisiana-Pacific, Inc.
- KiOR
- DuPont Biofuels
- Tetravitae Biosciences

Supporting Partners

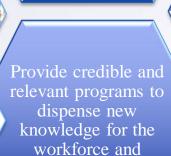
- Southern Agriculture & Forest Energy Resources (SAFER)
- 25 x '25
- National Council for Air & Stream Improvement (NCASI)
- The Pinchot Institute



The Partnership's Goals



Demonstrate real world solutions to barriers limiting deployment of advanced biofuels in the SE region



stakeholders





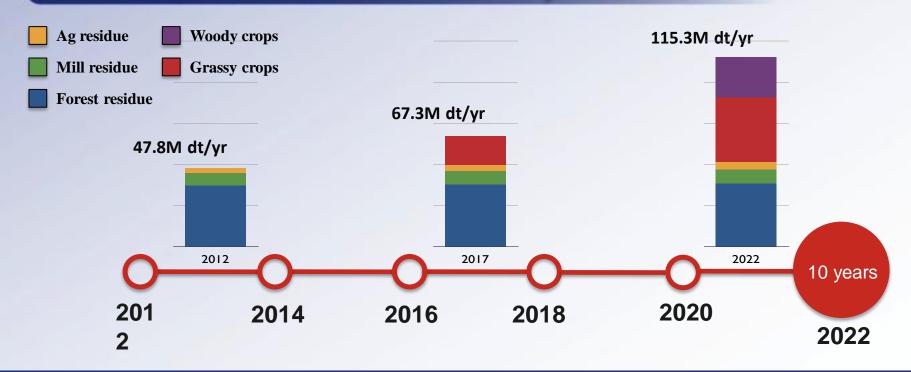








Southeastern Feedstock Projections







U.S. Department of Energy. 2011. U.S. Billion-Ton Update: Biomass Supply for a Bioenergy and Bioproducts Industry. R.D. Perlack and B.J. Stokes (Leads), ORNL/TM-2011/224. Oak Ridge National Laboratory, Oak Ridge, TN. 227p.



9 Southeastern States

Includes Alabama, Florida, Georgia, Kentucky, Mississippi, North Carolina, South Carolina, Tennessee, and Virginia.



Assumptions

- Base scenario (1% annual yield increase for energy crops)
- \$60/dry ton
- Mill residues and MSW combined



Feedstock Considerations







A part of the southern culture

30 million acres of production

Well-defined silviculture and logistics

Low reactivity in biochemical platform

Limited development in the southeast

Targets potentially available sites for expansion

Portfolio of species available

Good reactivity in biochemical platform

Good yields on marginal lands

Ideal for small farmers and landowners

Biomass supply logistics need advancement

Good reactivity in biochemical platform



Biomass Handling, Storage & Transportation



- Year-round supply maintain material quality throughout storage
- Maximize bulk handling current systems labor intensive, more automation reduces costs
- Manage moisture moisture increases the rate of decomposition and will significantly impact material quality.
- Increase bulk density most significant hurdle to over come is low bulk density material out of field. Must improve to reduce costs.





Woody Biomass Logistics

- New logistics systems are needed for short rotation hardwood plantations in the Southeast U.S.
 - Low delivered cost
 - Productive and safe
 - Feedstock quality optimized for biorefineries
 - Minimal site impacts in adverse conditions
 - Minimal damage to residual stand





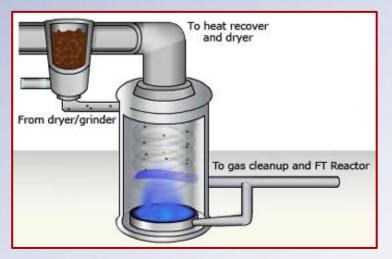
Leveraged Resources



- >5,000 acres of switchgrass in production
 - Over 100 private farms
 - Alamo and elite varieties
 - Unique lab environment
- Biomass Innovation Park
 - Preprocessing and storage logistics
 - Versatile biomass handling capability
- 250,000 gal/yr biorefinery
- 2,500 gal/yr pdu



Rentech/ClearFuels





ClearFuels

 Demonstrated gasification technology with flexible feedstock capability

Rentech

- FT process for conversion to fuels and specialty chemicals
- Diesel and jet fuel (RenJet certified in 2010)

Rentech/Clearfuels

- 20 ton/day demonstration unit
- Operational in Nov '11



Industrial Synergy Potential



TN.gov Newsroom

Hawaii and Tennessee Companies Join Forces to Convert Wood Products to Renewable Diesel and Jet Fuel

NASHVILLE – Governor Phil Bredesen and Economic and Community Development Commissioner Matt Kisber, along with officials of ClearFuels Technology Inc. and Hughes Hardwood, announced today that the two companies have signed a Memorandum of Understanding to develop a biorefinery that will convert 1,000 dry tons of wood product per day to renewable diesel or jet fuel. Hawaii-based ClearFuels will site the facility at the Hughes Hardwood wood component products manufacturing facility in Collinwood. Tenn.

Louisiana-Pacific

- 250 ton/day gasifier at OSB composite mill (AL or NC)
- Replace natural gas
- Excess power to the grid
- Improved composite product
- Valuable intermediate scaling opportunity
- Closed plants could be converted to small fuels

Hughes Lumber

Planned R/CF commercial facility



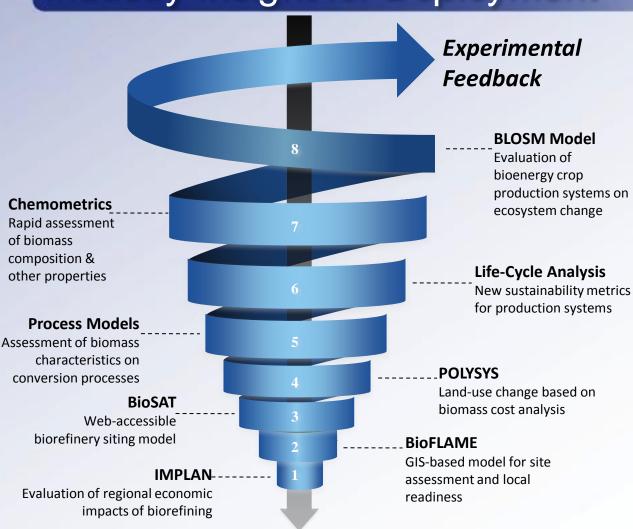
Sustainability Is Paramount!



- Uncertainty around sustainability issues is a major barrier
- Increased biomass (and component) yield directly impacts sustainability
 - Reduces overall footprint of the operation
 - Increases efficiencies



Industry Insight for Deployment



System Metrics

- Data collection
 Watershed-scale hydrology
 and life-cycle analysis inputs.
- 2. Coordinate models
 Address need to assimilate
 models for more timely
 analysis and widespread data
 availability
- Validate models
 Program will provide
 experimental results to
 evaluate model accuracy.
- Vital role for extension in generating front-end data and disseminating new information.

READINESS INDICES (to inform decisions)



Certified Biomass Professionals

Certified Biomass
 Professionals program
 will require new
 educational content and
 certification systems



Program Elements

- 1. Distance ed courses
 For completion by working
 professionals, as well as by
 traditional college students.
- 2. In-service training
 Extension programs developed for continuing professional competence and training.
- Certification procedures

 Developed and piloted in collaboration with other organizations (e.g., Council on Sustainable Biomass Production).



SEED Fellowship Program

- South East Energy Development (SEED) Fellows
 - Immersing undergraduate students in challenges of deploying biofuel industry
 - Science and Engineering
 - Leadership
 - Economic
 - Social



- "Citizen students" will be selected from across the Southeast U.S.
- Trans-disciplinary student teams assembled
- Faculty mentors will guide teams in solution of real industry problems
- 2-semester experience
 - First semester develop tentative problem solutions
 - Second semester, work with community/industry to implement solutions
- Program will plant seeds of innovation and leadership across the region



Thank You! Questions?

